

**QBE Insurance Group Limited** ABN 28 008 485 014  
Level 18, 388 George Street, SYDNEY NSW 2000 Australia  
GPO Box 82, Sydney NSW 2001  
telephone + 612 9375 4444 • facsimile + 612 9231 6104

[www.qbe.com](http://www.qbe.com)



1 September 2021

The Manager  
Market Announcements Office  
ASX Limited  
Level 4  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam,

**QBE ANNOUNCES PROPOSED ISSUE OF GBP FIXED RATE RESETTING  
SUBORDINATED NOTES**

Please see the attached market release.

This release has been authorised by the QBE Board of Directors.

Yours faithfully

A handwritten signature in blue ink, appearing to read 'Carolyn Scobie', followed by a period.

Carolyn Scobie  
**Company Secretary**

Attachment



## MARKET RELEASE

1 September 2021

### QBE ANNOUNCES PROPOSED ISSUE OF GBP FIXED RATE RESETTING SUBORDINATED NOTES

QBE is pleased to announce a proposed issue of GBP Fixed Rate Resetting Subordinated Notes (“**Subordinated Notes**”) to be issued by QBE under its USD4,000,000,000 Note Issuance Programme, subject to market conditions and terms.

If QBE proceeds with the issue of the Subordinated Notes, pricing and further details will be the subject of a further announcement.

For further information, please contact:

#### Debt Relations

Group Treasurer  
Sam Vilo  
Tel: +61 (2) 9375 4720  
Email: [sam.vilo@qbe.com](mailto:sam.vilo@qbe.com)

#### Investor Relations

Group Head of Investor Relations  
Tony Jackson  
Tel: +61 (2) 9375 4364  
Email: [investor.relations@qbe.com](mailto:investor.relations@qbe.com)

#### Media Enquiries

Natalie Kitchen  
Tel: +61 432 419 533  
Email: [natalie.kitchen@qbe.com](mailto:natalie.kitchen@qbe.com)

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#### DISCLAIMER

This market release does not constitute an offer or invitation for the Subordinated Notes for issue or sale in Australia or any other jurisdiction. Subordinated Notes are only available for sale to persons in Australia in circumstances where disclosure is not required in accordance with Part 6D.2 or Chapter 7 of the Corporations Act 2001 (Cth).

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